

PRESS RELEASE – FOR IMMEDIATE RELEASE

NOA TO SUPPLY RENEWABLE ENERGY TO SIYANDA BAKGATLA PLATINUM IN WHEELED ENERGY DEAL

Cape Town, 10 July 2026: **NOA has entered into a renewable energy supply agreement with Siyanda Bakgatla Platinum Mine (SPBM), that will see the company supplying 288 GWh annually to one of South Africa’s leading black-owned platinum group metal producers.**

The renewable energy will be supplied by a diversified fleet of NOA’s wind, solar photovoltaic (PV) and battery energy storage (BESS) facilities, delivered via wheeled energy solutions across the national grid.

With mining operations that are inherently energy-intensive, the sector continues to seek competitively priced electricity - a key element of operational resilience and long-term sustainability in the face of persistent increases in electricity costs over the last decade. This energy supply solution will enhance SBPM’s long-term cost certainty and advance its sustainability objectives.

“Energy is one of the largest and most difficult cost lines to manage in our business. At our scale, improvements in energy pricing and reliability directly strengthen our ability to sustain employment, invest in our people and continue developing the communities around us. This solution gives us meaningful cost relief, supply flexibility and a credible pathway to reducing our carbon footprint - all of which are critical to how we run our mine responsibly and sustainably,” comments Imraan Osman, CFO of Siyanda Bakgatla Platinum Mine.

“Siyanda Bakgatla Platinum Mine is precisely the kind of high-quality South African operation that exemplifies why a flexible, large-scale renewable energy solution matters – it delivers predictable price certainty and cost savings relative to existing alternatives, and contributes to decarbonisation objectives,” says Karel Cornelissen, Group CEO of NOA.

The agreement is structured for flexibility, commencing as a medium-term arrangement with an option to extend over the longer term, reflecting NOA’s commitment to tailoring energy solutions to each of its customers’ operational needs, production profiles and commercial objectives. SBPM was advised by specialised wheeling brokers, Solink Energy Brokers.

“Our ability to deliver 288 GWh per year through a combination of wind, solar and battery energy storage, on terms tailored to the mine’s operational and commercial requirements, is what we are built to do,” concluded Cornelissen.

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BOILERPLATE:

NOA is an energy company. Fully integrated and exclusively focused on energy, NOA generates, procures, aggregates and delivers clean, competitively priced electricity to businesses across South Africa. NOA has built a geographically and technologically diverse portfolio – spanning wind, solar and battery energy storage – ensuring more reliable and balanced supply than any single asset or technology can provide. NOA navigates the fast-moving energy market on behalf of its customers and tailors every solution to their specific needs, however complex their business. NOA is backed by

strong institutional capital and led by an experienced team with deep expertise in energy and beyond. NOA: A different kind of energy.

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ABOUT SIYANDA BAKGATLA PLATINUM MINE

Siyanda Bakgatla Platinum Mine (Pty) Ltd (SBPM) is a subsidiary of Siyanda Resources (Pty) Ltd. SBPM is a PGM mining and processing business operating in Swartklip, Limpopo.

The mine was acquired from Anglo American Platinum (now Valterra Platinum) in 2018 through a partnership between Siyanda Resources, the Bakgatla-Ba-Kgafela community, and employees. SBPM employs approximately 5,300 internal staff members and 2,800 contractors. The mine is committed to safety, environmental stewardship, and the economic empowerment of its host communities.

SBPM is majority owned by Siyanda Resources. Siyanda Resources is a black-owned mining investment company. The Public Investment Corporation (PIC) is a significant shareholder in Siyanda Resources.

For more information, visit www.siyandaplatinum.com

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